

TIPS TO TRY BEFORE CALLING SUPPORT

DOCUMENT HOW TO RECREATE THE PROBLEM (IF POSSIBLE)

- Replicate the problem see it with your own eyes.
- Users are typically terrible at describing a problem so watch the process that caused the issue using a remote session.
- If you can identify specific actions that consistently cause the trouble, the tech support specialist can outline your steps to determine the problem.
- Write down the precise sequence of actions.

IDENTIFY WHETHER THE ISSUE IS GLOBAL OR INDIVIDUAL

- Often, the user will have no clue if others have the issue.
- It helps get to the root cause of why something is not working with the hardware/software.

IDENTIFY WHETHER YOUR SOFTWARE IS THE ISSUE

- Close the software and try to replicate the problem.
- If you can still replicate it, then the issue is not software-related.

DID ANYTHING CHANGE RECENTLY THAT COULD HAVE CAUSED THE ISSUE?

- Did the trouble begin after you installed software, added a new piece of hardware, or updated a device?
- When did it last work properly?
- If your computer was working satisfactorily yesterday or the last time you were logged on but are now having trouble, try to identify everything that has changed recently.

PROVIDE SPECIFIC ERROR MESSAGES AND SCREENSHOTS (IF CONSISTENT ERROR MESSAGES)

- If consistent, write down the exact error message on the screen.
- Either write it down word for word or take a screenshot.
- Snipping Tool, or Snaglt.

CHECK WINDOWS LOGS (EVENTVWR.MSC)

- It lets administrators and users view the event logs on a local or remote machine.
- It supports logging events, querying events, subscribing to events, archiving event logs, and managing event metadata.
- It records minor start-up and processing errors.
- It uses event IDs to define the events that a Windows computer can encounter.

INDICATE WHAT YOU EXPECT TO HAPPEN

- How does the expected outcome differ from what currently happens?
- Explain the feature's background to the person performing the troubleshooting.

DOCUMENT ANY TROUBLESHOOTING STEPS ALREADY PERFORMED

- Have you tried rebooting or reinstalling, depending on the problems and symptoms?
- Documenting your attempts can save time and avoid repeating the same processes.

HAVE YOU TRIED?

Phoning or web-chatting with tech support need not be stressful. Before calling, take these steps to hasten the process, and you have the information that the support team will need.

DOCUMENT THE SOFTWARE VERSION YOU ARE CALLING ABOUT Different software versions have unique "known issue" lists and require different approaches to troubleshooting.
DOCUMENT HOW TO RECREATE THE PROBLEM (IF POSSIBLE) Replicate the problem – see if with your own eyes – grab a screenshot. Document the specific set of actions that consistently cause the trouble to occur.
IDENTIFY WHETHER THE ISSUE IS GLOBAL OR INDIVIDUAL Ask other team members if they are experiencing the problem or if the steps you documented above cause the same error for them.
DOCUMENT RECENT CHANGES OR UPDATES Did the trouble begin soon after you installed something, added a new piece of hardware, or updated a device? Did Windows (or Mac, iOS, or Android, as appropriate) updates recently run? When did it last work properly?
PROVIDE SPECIFIC ERROR MESSAGES AND SCREENSHOTS Telling support you "get an error" does little to nothing to help them. Write down the exact error message, or better yet, grab a screenshot
DOCUMENT ANY TROUBLESHOOTING STEPS ALREADY PERFORMED Have you rebooted your machine, reinstalled the software, or run an update?